

Individual Debt Obligations (click column titles for more information)

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*
General Improvement Revenue Bond, Series 2015		\$ 590,000	\$ 585,000	\$ 768,350	2/15/2017	No	\$ 590,000	\$ 590,000	\$ -	New Central Office Property	No
Contract Revenue Bonds (Angelina Co FWSD #1 Wastewater Proj), Series 2016		\$ 1,820,000	\$ 1,820,000	\$ 2,581,260	10/1/2045	No	\$ 1,820,000	\$ 1,820,000	\$ -	Sewer Construction Project	No
Contract Rev Ref & Imp Bds (North Angelina Co Regional Wastewater System), Series 2012		\$ 2,870,000	\$ 2,070,000	\$ 2,472,812	4/1/2027	No	\$ 2,870,000	\$ 2,870,000	\$ -	Bond Refinancing	No
Contract Revenue Bonds (Angelina Co FWSD #1 Wastewater Proj), Series 2014		\$ 205,000	\$ 165,000	\$ 175,551	10/1/2024	No	\$ 205,000	\$ 205,000	\$ -	Sewer Construction Project - Design	No
Contract Rev Ref Bds Taxable, Series 2014B		\$ 67,500	\$ 49,700	\$ 60,700	8/1/2024	No	\$ 67,500	\$ 67,500	\$ -	Bond Refinancing	No
Contract Rev Ref Bds, Series 2014A		\$ 446,900	\$ 324,300	\$ 364,917	8/1/2024	No	\$ 446,900	\$ 446,900	\$ -	Bond Refinancing	No
Loan Agreement, Series 2004		\$ 800,000	\$ 800,000	\$ 1,492,888	8/1/2038	No	\$ 800,000	\$ 800,000	\$ -	State Participation Loan	No
Loan Agreement, Series 2005		\$ 450,000	\$ 230,000	\$ 427,355	8/1/2038	No	\$ 450,000	\$ 450,000	\$ -	Storage and Acquisition Fund	No
Loan Agreement, Series 2009		\$ 734,000	\$ 734,000	\$ 2,183,431	8/1/2045	No	\$ 734,000	\$ 734,000	\$ -	State Participation Loan	No
W & SS Rev Ref Bds (Holmwood Utility), Series 2012		\$ 510,000	\$ 370,000	\$ 444,322	4/1/2027	No	\$ 510,000	\$ 510,000	\$ -	Bond Refinancing	No
Champion Intl Corp Project	Champion International	\$ 6,750,000	\$ -	\$ -	4/1/2018		\$ -	\$ -	\$ -		
Temple Eastex Inc PJ	Temple Inland	\$ 47,500,000	\$ -	\$ -	8/1/2028		\$ -	\$ -	\$ -		
Temple Inland	Temple Inland	\$ 7,200,000	\$ -	\$ -	5/1/2023		\$ -	\$ -	\$ -		
Aspen PWR LLC Proj-Ser A	Aspen Power LLC	\$ 48,000,000	\$ -	\$ -	11/1/2029		\$ -	\$ -	\$ -		
Taxable - Aspen PWR LLC PJ-Ser B	Aspen Power LLC	\$ 5,300,000	\$ -	\$ -	11/1/2017		\$ -	\$ -	\$ -		
Contract Revenue Bonds (Angelina Co FWSD #1 Wastewater Proj), Series 2017		\$ 1,400,000	\$ 1,400,000	\$ 1,994,743	10/1/2047	No	\$ 1,400,000	\$ 1,400,000	\$ -	Sewer Construction Project	No
Gen Rev Ref & Imp Bds, Series 2017		\$ 2,008,000	\$ 2,008,000	\$ 3,441,257	2/15/3037	No	\$ 2,008,000	\$ 2,008,000	\$ -	New Central Office Project	No