



NOTICE OF CALLED MEETING BOARD OF DIRECTORS

The Board of Directors of the Angelina & Neches River Authority Industrial Development Corporation (ANRAIDC) will meet at 8:00 AM, Tuesday, August 22, 2023, in the meeting room of its Central Office located at 2901 N. John Redditt Drive, Lufkin, Texas. The Board will consider the matters listed below and may take action on them.

Any person wishing to make an oral presentation to the Board of Directors on any matter under the Authority's jurisdiction must complete a registration form that indicates the agenda item or other topic on which they wish to comment, the speaker's name, address and other relevant information. Speakers who have not completed a registration form will not be recognized by the presiding officer. The presiding officer shall limit the length of time for each speaker to three minutes. Speakers may not trade or donate time to other speakers. Speakers and members of the public must avoid disruptive conduct that interferes with the orderly conduct of a public meeting.

AGENDA

1. Call to order
2. Invocation
3. Confirm quorum
4. Public Comments
5. Open Public Hearing Regarding the Proposed Issuance of Bonds
6. Consideration and Approval of the Minutes from the October 20, 2022 Meeting
7. Consideration and Approval of a bond resolution authorizing the issuance of industrial development revenue bonds of up to \$100,000,000, which resolution is titled as follows:

RESOLUTION APPROVING AND AUTHORIZING THE ISSUANCE OF THE ANGELINA AND NECHES RIVER AUTHORITY INDUSTRIAL DEVELOPMENT CORPORATION SOLID WASTE DISPOSAL AND WASTEWATER TREATMENT FACILITIES REVENUE BONDS (JEFFERSON ENTERPRISE ENERGY, LLC PROJECT) ADDITIONAL SERIES 2023, APPROVING THE FORM AND SUBSTANCE AND AUTHORIZING THE EXECUTION OF A SECOND SUPPLEMENTAL INDENTURE OF TRUST, A SECOND AMENDMENT TO LOAN AGREEMENT, ONE OR MORE BOND PURCHASE AGREEMENTS AND RELATED FINANCING DOCUMENTS; APPROVAL AND AUTHORIZATION OF A PRELIMINARY AND A FINAL LIMITED OFFERING MEMORANDUM RELATING TO THE ADDITIONAL SERIES 2023 BONDS, AND AUTHORIZING AND RATIFYING OTHER ACTIONS OF THE CORPORATION; MAKING CERTAIN FINDINGS AND CONTAINING OTHER MATTERS IN CONNECTION THEREWITH
8. Adjourn